

Harshali Gomase <harshali.gomase@matrixpune.com>

Invitation for the Online Guest Session under 4th dimension lecture series on 17/12/2022

3 messages

Harshali Gomase harshali.gomase@matrixpune.com To: "analystamit@gmail.com" <a href="mailto:doma Tue, Dec 13, 2022 at 5:11 PM

Good Evening Sir,

Greetings from Matrix School of Management Studies, Pune !!!

About Matrix School of Management Studies:

The Matrix Educational Foundation established the Matrix School of Management Studies in the year 2010. Matrix Educational Foundation is one of the most promising names in the field of management education providing sincere, focused and reliable young managers to the corporate world according to their criteria, this has been the Institute's constant dictum.

The Founder Secretary Dr. Mrs. Shilpa R. Kulkarni is a versatile entrepreneur who is a totally focused, committed and result oriented lady heading the organization. The Matrix School of Management Studies offers MBA.

Director Prof. (Dr) Satish S. Ubale believes in delivering quality Management education with "Excellence and Values" as guiding principles. His goal is to make Matrix School of Management studies a B-School of generative ideas.

Matrix believes in imparting quality education and knowledge upliftment of students. "Guest sessions" is one of the facets of it. In continuation to this we invite you as a Guest Speaker for 4th Dimension lecture series on 17th December, 2022 at 10.45 AM on Zoom platform. You will be allotted 60 minutes for the online session.

Kindly mail us your Topic Name, short CV, photograph and bank details.

Looking forward to your cooperation by accepting our invitation.

Thanks & Regards,

Dr.Harshali Gomase Assistant Professor

Matrix School of Management Studies

| Near Westernly Bypass Road | Survey No. 9/1/5, 9/2/4 & 9/1/4

| Next to Sinhgad Science College | Wadgaon | Ambegaon (BK)

| Pune - 411 041 | Phone no: +91-020-24356637 |

Email:harshali.gomase@gmail.com MOB.No.9850320369

Amit Gupta, Mumbai <analystamit@gmail.com>
To: Harshali Gomase <harshali.gomase@matrixpune.com>
Co: anandp@matrixpune.com, satish ubale <satishubale@yahoo.com>

Wed, Dec 14, 2022 at 7:44 PM

Dear Dr. Harshali Gomase Thanks for the invitation!

Topic Name: An Overview of Indian Securities Markets

Please find the attachments (CV, Photos, and canceled bank cheque).

Webinar Details:

Joining Link: https://analystamit.knorish.com/page/guestjoin?livesessionid=96f0647c-99a5-411e-a4c7-5b1221150d84

Date: 17-12-2022 Time: 10.45 AM Duration: 1.5 - 2.0 Hours

Bank details:

Account Name: ICAPITAL ACADEMY AND CORPORATE ADVISORY LLP, HDFC Current Account No. 50200054026244,

IFSC- HDFC0000540 Branch: Vashi, Navi Mumbai

With Regards,

Er. Amit Gupta MS Finance, CFP®. CWM® Email: analystamit@gmail.com Mobile & WhatsApp: +91-9967813782/9004459173 Navi Mumbai, Maharashtra

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6 attachments



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Amit Gupta Profile 14-12-2022.pptx

Harshali Gomase <harshali.gomase@matrixpune.com> To: mohitit@matrixpune.com

Wed, Dec 14, 2022 at 9:01 PM

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Amit Gupta_PP.jpeg



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Amit Gupta Profile 14-12-2022.pptx 337K



Harshali Gomase matrixpune.com>

Guest Session organized under 4th Dimension Series on "An Overview of Indian Securities Market"

1 message

MATRIX STUDENT NOTICES <studentnotice@matrixpune.com>

Fri, Dec 16, 2022 at 6:02 PM

To: satishubale@yahoo.com

Cc: anandp@matrixpune.com, harshali.gomase@matrixpune.com, dashrath.bhoite@matrixpune.com, rajendra.chaudhari@matrixpune.com, gajanannerkar@matrixpune.com, sachinb@matrixpune.com, library@matrixpune.com, MSMS Ashtekar <acctsmatrix@gmail.com>, renusparsh123@gmail.com

Dear students

Greetings from Matrix School of Management Studies !!!

Topic: Guest Session organized under 4th Dimension Series on "An Overview of Indian Securities Market"

Time: Dec 17, 2022, 11:00 AM India

Join Zoom Meeting

https://analystamit.knorish.com/page/guestjoin?livesessionid=96f0647c-99a5-411e-a4c7-5b1221150d84

Thanks & Regards,

Matrix School of Management Studies

| Near Westernly Bypass Road | Survey No. 9/1/5, 9/2/4 & 9/1/4

| Next to Sinhgad Science College | Wadgaon Ambegaon (BK)

| Pnne - 411 041 | Phone no: +91-020-24356637 |

Phone: +91-020-64703335

Email: studentnotice@matrixpune.com

www.msmspune.com

Please do not print this email unless it is absolutely necessary

Amit Gupta.pdf 253K



THE MATRIX EDUCATIONAL FOUNDATION'S

MATRIX SCHOOL OF MANAGEMENT STUDIES

Guest Session organized under 4th Dimension Series on

"An Overview of Indian Securities Market"



Amit Gupta



⊕ 11:00 AM



iCapital Academy and Corporate Advisory LLP (Founder & Partner)

Amit Gupta

Brief Summary of Academic Qualifications:

MS Finance, MMS Finance (NIT), MBA (Project Mgmt.), CFA(India), CFPcm, CCRATM, CWM®(USA), CIRA®, CAIM(AIWMI). Dip T&D (ISTD, New Delhi), NCMP Level-2, CFA (cleared Level-1, USA),

I am founder of((Reg. MSME):

under of((Reg. MSME):

1) iCapital Academy and Corporate Advisory LLP

2). iVidya Learning and Financial Solutions

3). iCapital India Research & Financial Services

SEBI Empanelled Securities Market Trainer (SMART) since Nov2020

I am a SEBI Empanelled Securities Market Trainer (SMART) since Nov2020.

I am a NISM Empanelled CPE Trainer (MFD, Equity Derivatives, Research Analyst) Modules since 2015.

I have been associate as Visiting Faculty (MBA/ PGDM/ MMS Full Time & Executive Programs) with: NITIE, CPE MFD Trainer (NISM), BSE Institute Ltd, IMS Proschool, Symbiosis (SIMS, SIOM, SSBF, SITM), NMIMS-SDOS, ADMI (Kalina, Mumbai University), PUMBA (Pune University), Bharti Vidhyapeeth (Pune/Mumbai), SFIMAR(Mumbai), ITM University etc.

Corporate Trainer (Total Experience 8 years):

Tata Power Ltd, RNIS(Mumbai), Alvira Health Ltd, XL Dynamics, SKOPOZ(Bangalore), AAFM Delhi, RISE Indore, NISM Mumbai, Financial Institutions (Insurance, Mutual Funds' AMC, Banks, Broking Firms etc), Online Virtual Training to participants from (USA, U.K., Canada, Russia, Switzerland, Australia and Srilanka, etc)

Ex-Employee (Total Experience 9 years):

ICICI Securities Ltd(NaviMumbai), Inter-Connected Stock Exchange India Ltd (ISEIL, NaviMumbai), Financial Technologies Ltd(Mumbai) and Standard Chartered Securities Limited(Formerly UTISEC), Indiabulls Securities Ltd(Jaipur).

I am a well-qualified professional, with 17years+ experience as Equity Research, Business Analyst, Trading and Clients Wealth Management & Investment Advisory etc. in the Indian Capital Markets.

I worked at various positions (Senior/Middle) with leading corporations likes ICICI Securities Ltd, Navi Mumbai (Corporate office), ISE India Ltd, Navi Mumbai (Corporate office), Financial Technologies (I) Ltd, Mumbai (Corporate office), Standard Chartered Securities Ltd, Jaipur (Erstwhile, UTI Securities Ltd) and Indiabulls Securities Ltd, Jaipur.

I had MS Finance (PG Degree leading to CFA, ICFAI), MMS Finance (PG Degree, NIT, Rajasthan), CWM®(USA), Dip TD (ISTD, New Delhi), B.E (MBM Engg (Govt) College, Jodhpur). He has total 17years+ of work experience in Capital Markets. His last full-time assignment was with ICICI Securities Limited, at Corporate Office in Turbhe, Navi Mumbai.

I am a Certified Trainer from Indian Society for Training & Development (ISTD, New Delhi).

I have been delivered more than 6000 hours+ and 10000+ professionals various Finance related subjects/ courses.

My Teaching Assignments Area (Subjects/ Courses/ Certifications):

- General Banking, Corporate Banking, NBFC, Micro Finance & Regulation
- CFA, CFP, CWM, CCRA, FRM etc
- Forex & Treasury Management
- International Financial Management / Multinational Financial Management
- Assets & Corporate Valuation; (Leading to Financial Modeling)
- Financial and Management Accounting, Cost Accounting
- Financial Modeling Using Excel; Advance MS Excel, VBA & Macros
- · Financial Markets and Institutions
- Mergers, Acquisitions & Corporate Restructuring
- Security Analysis & Portfolio Valuation
- Insurance and Risk Management; Wealth Management and General Banking and Regulations

My Social Media Connect:

LinkedIn: http://in.linkedin.com/in/analystamitgupta

Skype - analystamit

Face Book Page: https://www.facebook.com/iVidyal.carning. Face Book Account: https://www.facebook.com/analystamit

Email: analystamit@gmail.com

Mobile / WhatsApp: +91-9004459173 / 9967813782

Mumbai, Maharashtra



AMIT GUPTA (Trainer)

MS Finance, MMS Finance(NIT), MBA Project Mgmt., CFP(USA), CFA(India), CCRA™, CWM®(USA), CIRA®, Dip T&D(ISTD), AIM™, BE(Govt. College)

Founder & Partner: iCapital Academy and Corporate Advisory LLP

Experience: Total 18+ years

Ex-Employee(9.0 years): ICICI Securities, ISE Ltd, FTIL, UTI Sec., Indiabulls

Having own consultancy and corporate training from past 9.0 years.

Ex-Visiting Faculty: NITIE, Symbiosis, NMIMS, PUMBA, ADMI(MU), etc.

Email: analystamit@gmail.com, amitgupta@iCapitalindia.com

Mobile & WhatsApp: +91-9004459173 / 9967813782

Facebook page: https://www.facebook.com/iVidyaLearning

LinkedIn: https://www.linkedin.com/in/analystamit/

Navi Mumbai, Maharashtra

The Matrix Educational Foundation's

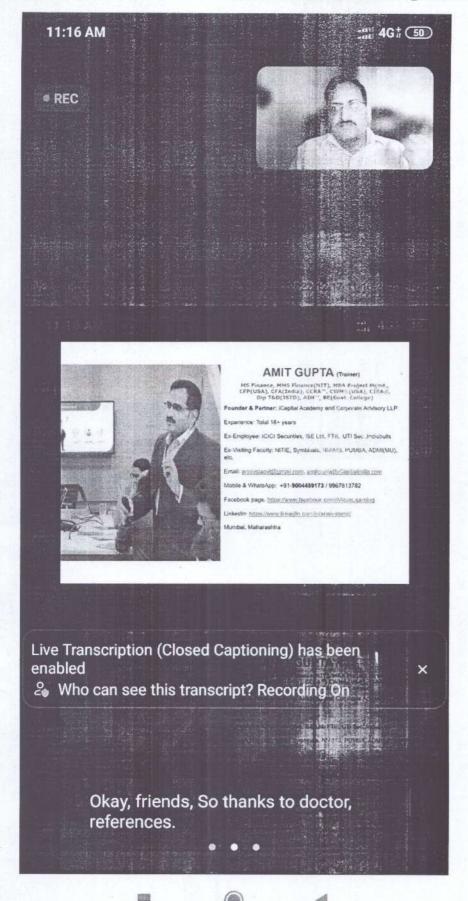
Matrix School of Management Studies, Pune

Survey No. 9/1/5, 9/2/4 & 9/1/4, Near Westernly Bypass Road, Next to Sinhgad Science College Wadgaon, Ambegaon (BK), Pune- 411 041

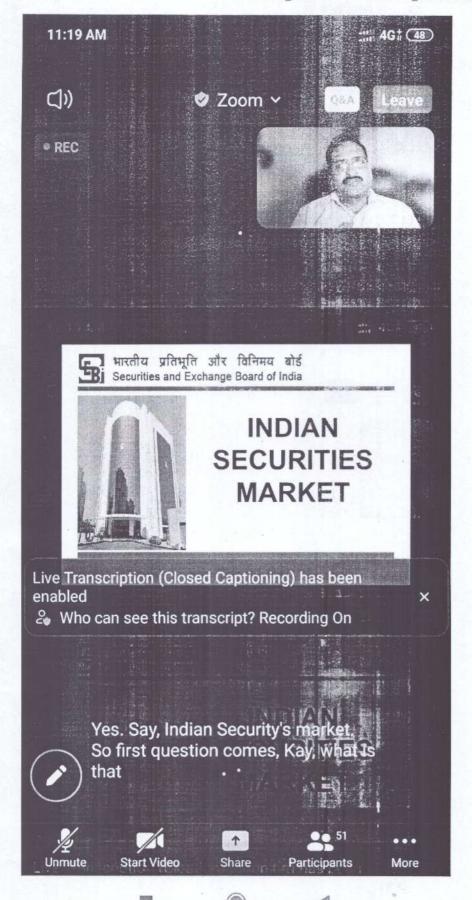
Title of the Activity:	Guest Sessions: "An Overview of Indian Securities Market".	
Day & Date:	17th December-2022 (Saturday)	
Category of Activity:	Curricular/co-Curricular/Extra-curricular activity	
Organized Under:	IQAC, NDLI, 4 th Dimension Lecture Series	
Objectives:	To understand the various processes involved in Primary and Secondary Market To know the steps in financial planning process.	
evel: Institute/City/State/National/International		
Name, Organization and Designation of Expert	Mr.Amit Gupta (Trainer,Founder & Partner :iCapital Academi and Corporate Advisory LLP	
Number of students benefitted	71	
Summary report:	Mr. Amit Gupta Sir Started the session and interacts with students; he explained that, almost all the significant firms of India are listed on both the exchanges. The BSE is the older stock market but the NSE is the largest stock market, in terms of volume. As such, the NSE is a more liquid market. He told that Securities market help in transfer of resources from those with idle resources to others who have a productive need for them. Securities markets provide channels for allocation of savings to investments and thereby decouple these two activities. He shares the views and the advantage of an order-driven market is that it brings more transparency by displaying all buy and sell orders in the trading system	
Outcome:	Students understand the Structure of Indian Securities Market and also cleared the concept of 'Risk' and 'Return.	
Name of Staff coordinators:	Dr. Harshali Gomase	
Session Link	https://drive.google.com/file/d/1hemcxtxsRdZ_CReYXrP8UnTH1EsUQTK6/view?usp=share_link	

Dr. Satish S. Ubale

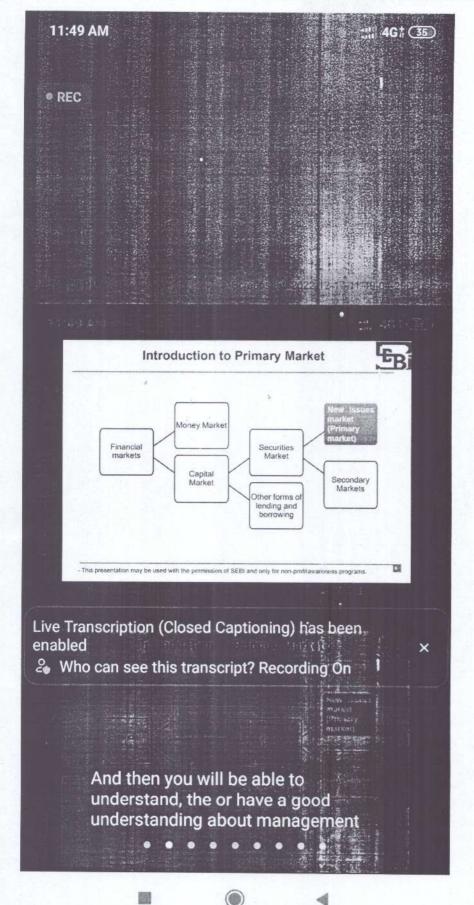














Name (Original Name)	User Email	Total Duration (Minutes)	Guest
2021-23-69 Shraddha kolhe		82	Yes
Matrix College	admind@matrixp	199	No
Dr.Harshali Gomase		109	Yes
2021-23-40 Suvarna Gavade		107	Yes
		82	Yes
2021-23-36 Sayali Gaikwad Akash Kale 21-23-58		106	Yes
2021-23-06 Amar Patade		57	Yes
Abhi Ekbote		22	Yes
2022-24-116 Omkar Shinde (Omkar Shinde)		95	Yes
		19	Yes
Abhishek Rupnawar		10	Yes
Shreya Kalaskar		98	Yes
Amit Gupta		59	Yes
2021-23-112 Shubham patil 2021-23-106 Gaurav Shelke		98	Yes
		3	Yes
vikas tambe 2021-23-122-Saurabh Tonde		22	Yes
		94	Yes
2021-23-81 Santosh Narute		86	Yes
Bhushan Bhand		80	Yes
Prasad Pasnur		87	Yes
Divya		2	Yes
2021-23-11 Aniket Sable		85	Yes
2022-24 -110 Rahul Salunke (Rahul)		54	Yes
2022-2024-56 Harshal joshi (Harshal Joshi)		7	Yes
120 vikas tambe		59	Yes
Prasanna Bhosale		84	Yes
2022-24-89 Sakshi Nivangune (Sakshi)		82	Yes
2022-24-73 suraj kumbhar (suraj kumbhar)		80	Yes
2022-24 - 75 Sakshi Lohakare (Sakshi Lohakare)			Yes
2022-24 -81 vaibhav More (Vaibhav More)		86	
Sakshi Kshirsagar		80	Yes
2022-2024-34 Himanshu Gadhave		79	
Ishika Gupta		6	Yes
58 Kalaskar Shreya (Name - Kalaskar Shreya # Roll No - 58)		6	Yes
Sumit Chahande		4	Yes
2021-2023-134 Priyanka Wararkar (2021-2023-134)		72	Yes
2021-23-135 Mansi Yangal (2021-23-135Mansi Yangal)		75	Yes
Renuka Jadhav		65	Yes
Aniket Nanavare (iPhone)		58	Yes
Adesh Ingle		5	Yes
Dhmal		18	Yes
Prithviraj Barate		3	Yes
Dr Anand Padle		9	Yes
Rupali Dahatonde		2	Yes
2021-23 shashank jadhav		2	Yes
2021-23-65 Renuka kasbe		83	Yes
Amisha kadam		73	Yes
Sakshi kubade	A TOP TO	74	Yes
2022-2024_76_Atul Sahebrao Lone (Atul Sahebrao Lone)	Contract of the second	41	Yes

Abhishek Rupnawar /108		2	Yes
Sumit Chahande -18		1	Yes
2022-24-23 Rupali Dahatonde		74	Yes
2021-23-53 shashank jadhav		66	Yes
2021-23-116 Shraddha Songire		73	Yes
2021-23-138-Yogesh Patil		73	Yes
2022 - 24 - 06 Prithviraj Barate		1	Yes
2021-23-71 Pradnya Kshirsagar	1-L2 L1-1, 1	69	Yes
Sanket Naikade		61	Yes
Harshal sharma		76	Yes
2022-30lshika Gupta		1	Yes
2021-23-124 Vaishnavi Lohokare		72	Yes
Sumit Chahande -2022-24-18		2	Yes
2021-23-46 Omkar Gulave		72	Yes
parvesh		60	Yes
2021-23-129 Wadje Umakant Vitthal		73	Yes
2022 -24-06 Prithviraj Barate		72	Yes
2021-23-89 Abhishek Patil		79	Yes
2022-24-46 Ishika Gupta		72	Yes
Abhishek Rupnawar-2022-24-108		1	Yes
Rohan's iPhone		71	Yes
aukik waikar		73	Yes
2022-24-119 soham surve (Soham Surve)		71	Yes
Shreyas kulkarni		2	Yes
2022-23 33 Abhishek Ekbote (2022-24 Abhishek ekbote)		70	Yes
Pratik patil		24	Yes
2022-24-18-sumit chahande		55	Yes
2022-24-108-Abhishek Rupnawar		68	Yes
Shantanu nikumbh		77	Yes
Preeti choudhary		69	Yes
2021-23-50 Indrajeet Kale		70	Yes
Sanket Gaikwad		9	Yes
Aishwarya Javalkar		1	Yes
022-24-71 Shreyas kulkarni		72	Yes
aurabh Pandav		58	Yes
021-23-48 Himayu Mali		40	Yes
021-23-120-Swapnil Langhe		69	Yes
Pranjal Girase Bms3 16		67	Yes
niket Jamdade		52	Yes
hailaja kalbhor		69	Yes
022-2024-120 Vikas Tambe		36	Yes
022-24-115Abhijeet Shinde (Abhijeet Shinde)		68	Yes
021-23-10 ANIKET MAHAMUNI		70	Yes
021-23 64 pranjal karkande		65	Yes
021-23-137 Yashodhan Mali		69	Yes
022-2024-82 Yashsavi Munawat (Yashsavi Munawat)		66	Yes
021-23-55 Aishwarya Javalkar		67	
021-23-121 Tanaya kadu	90m20'5	54	Yes
nivraj Bharat Gawade	MASSME	54	Yes
ohan Chauhan		54	Yes

2022-2024-58 Shreya Kalaskar (2022-2024-58 Shreya S	amadhan)	10	Yes
Dikshita Gaikwad		65	Yes
sujata chavan		2	Yes
Rushikesh Mane		21	Yes
2021-23-24 Deepika Pareek		63	Yes
PRUTHVI P.		63	Yes
Yash Chauhan		63	Yes
Komal Awale		66	Yes
Vaishnavi Jadhav		61	Yes
2021-23-20 CHAVAN MANOJ (Vishal Jagtap)		60	Yes
Pratik Waghmare		32	Yes
Nishi Velani		63	Yes
2021-23-25 Digvijay Deokar		67	Yes
2021-23-59 Guruprasad Kale		61	Yes
Vaishnavi Dhumal		58	Yes
2022-24-118 Arjun Sonawane		42	Yes
2021-23-103 Suraj Sarkale		65	Yes
2021-23-114 Atul Singh		18	Yes
2021-23-13 sarthak Bairagi (2021-23-13 sarthak)		55	Yes
2021-23-67 Shraddha khatavkar		51	Yes
2022-2024-56 Harshal joshi		24	Yes
2021-23-131 Anurag Waghmare		36	
NILESH MUSLE		60	Yes
2021-23-94 Prajakta Vaidya (Prajakta Vaidya)			Yes
2021-23-135 Mansi Yangal		20	Yes
2020-22-119sudhanshu shete		3 2	Yes
Nupur Kulkarni		28	Yes
2021-23-66 Neha Kharade (vivo V2111)		47	Yes
2021-23-30 Mangesh Dhobale			Yes
Rushikesh mane		47	Yes
KOMAL AWALE		52	Yes
2022-22-12 Ashitosh Jambhale		3	Yes
Mr. Vinayak Kadlag		45	Yes
Ganesh Sali RDX		4	Yes
2021-2023-44 Dnyanesh Godse (Dnyanesh godse)		37	Yes
021-23-111 Shrinath khanapurkar (2021-22-111)		44	Yes
021-23-111 Sirinati Khanapurkar (2021-22-111)		45	Yes
		45	Yes
iran Bagul		40	Yes
ejal shinde ayali Kokate		40	Yes
		39	Yes
angram Kawale 021-23-07 Amit Gundal		24	Yes
urva		36	Yes
		36	Yes
riyanka		36	Yes
021-23-104 satish khomane		29	Yes
021-23-110 Mahesh Shirsath		28	Yes
purva Musale		17	Yes
021-22-98(Sable sushant)		17	Yes
022- 2024 Aniket jamdade 55 (Aniket Jamdade -55)	ARISTHEN A	19	Yes
021-23-28 Sakshi Dhaye		1	Yes

MATRIX SCHOOL OF MANAGEMENT STUDIES ORGANISED Guest Session under 4th Dimension Series on "An Overview of Indian Securities Market" at 11.00AM

FEEDBACK FORM

1.	Email ID
2.	Name of the Student
3.	Mobile No.
4.	1.Was the speaker Effective? (1 being highly dissatisfied 5 being Highly satisfied) Mark only one oval.
	\bigcirc 1
	_ 2
	□ 3
	<u>4</u>
	5

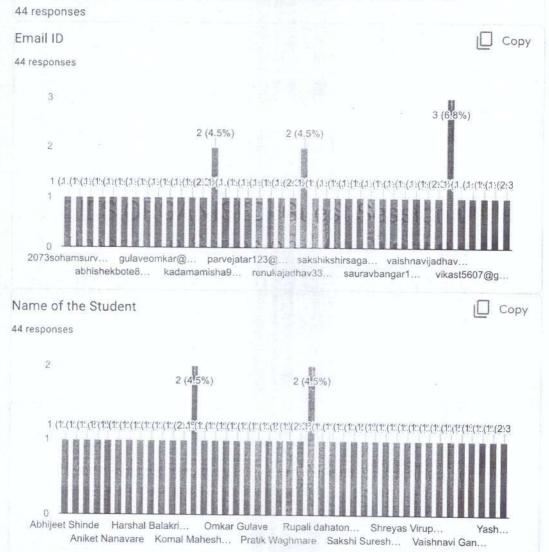


5.	2. Was the content useful?(1 being highly dissatisfied 5 being Highly satisfied)		
	Mark only one oval.		
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6.	3.Overall relevancy of the se-	ssion? (1 being highly dissatisfied 5 being Highly 2 points	
	satisfied)	ssion? (1 being highly dissatisfied 5 being Highly 2 points	
	Mark only one oval.		
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	<u>3</u>		
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7.	4. Suggestions if any		

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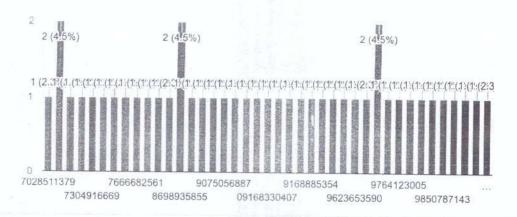
MATRIX SCHOOL OF MANAGEMENT STUDIES ORGANISED Guest Session under 4th Dimension Series on "An Overview of Indian Securities Market" at 11.00AM



Mobile No.

44 responses

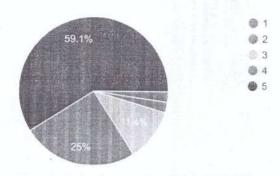
□ Сору



1. Was the speaker Effective? (1 being highly dissatisfied 5 being Highly satisfied)

Сору

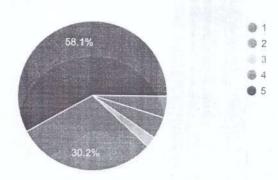
44 responses



2. Was the content useful?(1 being highly dissatisfied 5 being Highly satisfied)

□ Сору

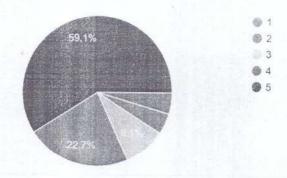
43 responses



3.Overall relevancy of the session? (1 being highly dissatisfied 5 being Highly satisfied)

□ Сору

44 responses





4. Suggestions if any	
28 responses	
No	
Good	
Good Session	
Good	
Thanks for the session	
Very good	
Today session is knowledgeable.	
Good session	
No I don't suggest	
Gudd	
This type of lectures are very helpful	
Good session	
No suggestion	
I enjoy this section	
_	
Useful for study	
Knowledgeable session.	
Sir gave very good information	
no	
NO	
nothing	

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Dr. Harshali Gomase <harshali.gomase@matrixpune.com>

Invitation for the Online Guest Session on 17/12/2022

Harshali Gomase harshali.gomase@matrixpune.com To: analystamit@gmail.com

Sat, Dec 17, 2022 at 1:30 PM

Cc: anandp@matrixpune.com, satish ubale <satishubale@yahoo.com>

Dear Sir

Greetings from Matrix School of Management Studies!!!

We thank you for conducting an Expert Session on " An Overview of Indian Securities Market An Overview of Indian Securities Market" for our MBA students on 17/12/2022 at 11.00 AM under our 4th Dimension Lecture Series.

It was really an informative and knowledgeable session.

We look forward to your cooperation in the future as well.

Thanks & Regards,

Dr. Harshali Gomase Assistant Professor

Matrix School of Management Studies

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